DR. JORDAN STEINBERG, DPM

Podiatric Medicine & Surgery

# Patient Name: \_\_\_\_\_

| Podiatric History  |   |  |  |  |
|--|---|--|--|--|
| What is the <b>chief complaint</b> for<br>which you have come to be<br>treated? (Include foot, toes, ankle,<br>knees, and hip complaints.) | Please indicate if you <b>now have</b> or<br><b>have had problems</b> with any of<br>these by marking an " <b>X</b> ".<br>Ankle pain<br>Athlete's foot<br>Bunions<br>Corns and calluses                                 | Your <b>shoe size</b><br><b>Athletic activities</b> in which you<br>participate (please list and indicate<br>frequency): |  |  |
| Have you ever been <b>under the</b><br><b>care of a Podiatrist before</b> ?  | <ul> <li>Cramps in feet or legs</li> <li>Flat feet</li> <li>Heel pain</li> <li>Ingrown toenails</li> <li>Injuries to the foot</li> <li>Plantar warts</li> <li>Swelling in ankles or feet</li> <li>Tired feet</li> </ul> | List <b>surgeries</b> , <b>serious injuries,</b><br>and <b>serious illnesses:</b>  |  |  |

# **Allergies and Medications**

| All | ergies and Drug Intolerance | Medications you are taking   |
|-----|-----------------------------|--|
|     | No known drug allergies     | (prescription, non-prescription,<br>herbal supplements, vitamins, etc.): |
|     | Adhesive/Tape               |  |
|     | Aspirin                     |  |
|     | Codeine                     |  |
|     | lodine                      |  |
|     | Latex                       |  |
|     | Local anesthetics           |  |
|     | (e.g., Novocaine)           |  |
|     | Penicillin                  |  |
|     | Seafood                     |  |
|     | Sulfa                       |  |
|     |                             |  |
|     |                             |  |
|     |                             |  |
|     |                             |  |

Please go to the next page.

DR. JORDAN STEINBERG, DPM

Podiatric Medicine & Surgery

# **General Medical History**

| Your <b>occupation</b><br>Your <b>height</b><br>Your <b>weight</b>   | Please indicate if <b>you</b> or<br><b>member now have or</b><br>any of the following by m<br>" <b>X</b> ".   | have had | Please indicate if <b>you</b> or a <b>family</b><br><b>member now have or have had</b><br>any of the following by marking an<br>" <b>X</b> ".<br><b>Family</b>  |        |  |  |
|--|---|----------|---|--------|--|--|
| Do you <b>smoke?</b><br>□ Yes □ No   | You   | Member   | You   | Member |  |  |
| □ Yes □ No   Have you ever smoked?   □ Yes □ No   How much?   Years smoked   Drink alcohol?   □ Yes □ No   How much?   Recreational drugs?   □ Yes □ No   What?   □ Yes □ No   Pregnant or possibly pregnant? □ Yes □ No | <ul> <li>Anemia</li> <li>Arthritis</li> <li>Type:</li> <li>Artificial heart valve</li> <li>Artificial joints</li> <li>Asthma</li> <li>Back problems</li> <li>Bleed easily</li> <li>Cancer</li> <li>Chemical dependen</li> <li>Chest pain</li> <li>Circulatory problem</li> <li>Diabetes</li> <li>Deep vein thromboo</li> <li>Epilepsy</li> <li>Fibromyalgia</li> <li>Gout</li> <li>Heart disease</li> </ul> | s        | <ul> <li>Heartburn, chronic</li> <li>Hemophilia</li> <li>Hepatitis</li> <li>High blood pressure</li> <li>HIV/AIDS</li> <li>Kidney problems</li> <li>Liver disease</li> <li>Lung/respiratory dis</li> <li>Mental illness</li> <li>Phlebitis</li> <li>Psoriasis</li> <li>Rheumatic fever</li> <li>Stroke</li> <li>Thyroid problem</li> <li>Tuberculosis</li> <li>Ulcers, stomach</li> <li>Varicose veins</li> <li>Venereal disease</li> </ul> |        |  |  |

I certify that the above information is correct to the best of my knowledge. I give my permission to the attending physician(s) to administer and perform such procedures as may be deemed necessary for my diagnosis and treatment.

Date

Signature of Responsible Party

Relationship, if not Patient

Printed Name of Responsible Party



### FLORHAM PARK PODIATRY DR. JORDAN STEINBERG, DPM

| PATIENT INFORMATION   |           |                                 |  |  | New Patient     Established     PT |                |                |  |                                    |                              |                |  |
|---|-----------|---------------------------------|--|--|------------------------------------|----------------|----------------|--|------------------------------------|------------------------------|----------------|--|
| Patient's FIRST Name: MIDDLE: LAST:   |           |                                 |  | Social Security #:                             |                                    |                |                |  |                                    |                              |                |  |
| Birth date:   | Sex:      | Marital status                  | s (circle one)   | ne) Employment Status (circle one)             |                                    |                | Employer Name: |  |                                    |                              |                |  |
| / /   |           | Single / Mar                    | / Div / Sep ,  | Sep / Wid Employed / Retired / Student / Not-E |                                    |                | ent / Not-En   | nployed  |                                    |                              |                |  |
| Your Address:   |           |                                 | City   |  |                                    |                |                | State:   | Zip Code:                          |                              |                |  |
| Race: Decline   | White 🗆 A | American Indian                 | /Alaska Nat. 🕻   | Asian  |                                    | Ethni          | c Group:       | □Non-His                                       | oanic                              | Language: 🗆                  | English        |  |
| Black/African Ar  | merican 🗖 | Nat.Hawaii/Oth                  | Pac Islander 🗆   | Other  |                                    | ⊡Hisp          | banic/Lati     | no 🗆 Declir                                    | ne                                 |                              |                |  |
| Primary Phone#:   | Cell      | Work DHome                      | Alternate Ph   | one#:  | 🗆 Cell 🗆                           | Work [         | Home           | Email Add                                      | dress:                             |                              |                |  |
| ()  |           |                                 | ( )  |  |                                    |                |                | Appointm                                       | nent reminder by email? 🗖 Yes 🗖 No |                              |                |  |
| Referring Physici   | an Name:  |                                 |  | How  | did you h                          | ear ab         | out our c      | office?  |                                    |                              |                |  |
| Primary Physiciar   | n Name:   |                                 |  | Reas   | on for visi                        | t:             |                |  | Date of Injury/Onset:              |                              |                |  |
| RESPONSIBLE P   | PARTY:    |                                 |  |  |                                    |                |                |  |                                    |                              |                |  |
| Person Financial  | y Respons | <u>sible</u> [Guaranto          | r] Guaranto  | or's Ful                                       | I Name:                            |                |                |  | Patien                             | t's Relationshi              | p to Guarantor |  |
| <ul> <li>□ Self Only→Ski</li> <li>□ Other Guarant</li> </ul>  |           |                                 | n  |  |                                    |                |                |  |                                    | □ Child □ Spouse<br>□ Other: |                |  |
| Address (if differ  | ent):     |                                 |  |  |                                    |                | Birth da       | ite:   | Social                             | Security #:                  |                |  |
|   |           |                                 |  |  |                                    |                | /              | /  |                                    |                              |                |  |
| INSURANCE INI   | FORMAT    | ION:                            |  |  |                                    |                |                |  |                                    |                              |                |  |
| <b>Primary</b> Insurar  | nce Compa | any Name:                       | Plan Nan   | ame: Type of                                   |                                    |                | Type of P      | Plan: 🗆 PPO 🗆 POS 🗆 HMO 🗅 Medicaid             |                                    |                              |                |  |
|   |           |                                 |  |  |                                    |                |                | □ Medicare □Tricare □ Medicare HMO □ WC □ Lien |                                    |                              |                |  |
| Claims Address:   |           |                                 |  |  |                                    |                |                | Phone#:  |                                    |                              |                |  |
|   |           |                                 | <b>C a a "</b>   |  |                                    |                |                |  |                                    |                              |                |  |
| Policy#:  |           | Group #: Group Name:            |  |  |                                    |                |                |  |                                    |                              |                |  |
| COPAY: \$   |           | nual Deductibl<br>Met 🗆 Not Met | Deductible: \$       Coinsurance: □ None (Plan pays 100         Not Met □ Don't Know       □ 80/20 □ 90/10 □ 70/10 □ Don't |  |                                    |                |                | Effective Dat                                  | e: / /                             |                              |                |  |
| Is plan thru emplo  | oyer? Er  | mployer addres                  | s:   |  |                                    |                |                | Occupation:                                    |                                    |                              |                |  |
| 🗆 No 🗖 Yes  |           |                                 |  |  |                                    |                |                |  |                                    |                              |                |  |
| Secondary Insurance Company Name: Plan Nam  |           |                                 | e: □ Type of Plan: □ Medic<br>□ Medicaid □ Other Er<br>□ Spouse's Plan (Pls. co<br>□ Other:                                |  |                                    | er Employer/Co | mmercial       |  |                                    |                              |                |  |
| Claims Address:   |           |                                 |  |  |                                    |                |                |  |                                    | Phone#:                      |                |  |
|   |           |                                 |  |  |                                    |                |                |  |                                    | ( )                          |                |  |
| Policy#: Group #:   |           |                                 | Group Na   |  |                                    | ame:           |                |  |                                    |                              |                |  |
| Is plan thru emplo  | oyer? Er  | nployer Name                    | & Address:   |  |                                    |                |                |  |                                    |                              |                |  |
| 🗆 No 🗖 Yes  |           |                                 |  |  |                                    |                |                |  |                                    |                              |                |  |
| ACKNOWLEDGEMENT:  |           |                                 |  |  |                                    |                |                |  |                                    |                              |                |  |
| The above information is true to the best of my knowledge. I consent to the use and disclosure of my protected health information for treatment, payment and health care operations as described in this clinic's Notice of Privacy Practices. I authorize my insurance benefits be paid directly to<br><u>Dr. Jordan Steinberg D.P.M.</u> as indicated on the claim. I understand that I am financially responsible for all fees and balances, regardless of insurance coverage. |           |                                 |  |  |                                    |                |                |  |                                    |                              |                |  |
| Patient/Guardian signature:   |           |                                 |  |  |                                    | Date           |                |  |                                    |                              |                |  |

Kareo-Compatible - Last Updated 7/2011 83 HANOVER ROAD, FLORHAM PARK, NJ 07932, TEL: 973.922.0464 FAX: 973.201.1131

#### **COMMUNICATION PREFERENCES:**

I understand that the staff and/or physician(s) at Florham Park Podiatry may need to contact me regarding appointments, test results or other issues related to my health. Listed below are my preferences:

Preferred Language\_\_\_\_\_Preferred method for communication: (Home) (Work) (Cell) (Email)

Can we leave a message on machine or with whoever answers? (Circle: Yes or No)

#### CONSENT TO DISCUSS HEALTH CARE INFORMATION:

I AUTHORIZE THE STAFF AND /OR PHYSICIAN(S) AT FLORHAM PARK PODIATRY TO DISCUSS MY HEALTH CARE INFORMATION WITH THE INDIVIDUALS LISTED BELOW. I UNDERSTAND THAT I AM NOT REQUIRED TO LIST ANYONE. I ALSO UNDERSTAND THAT I MAY CHANGE THE LIST IN WRITING AT ANYTIME.

| NAME | RELATIONSHIP | _PHONE# |  |  |
|------|--------------|---------|--|--|
| NAME | RELATIONSHIP | PHONE#  |  |  |

**AUTHORIZATION TO ACCESS ELECTRONIC PRESCRIPTION RECORDS:** I authorize Florham Park Podiatry to view my external prescription history via electronic prescribing services. I understand that prescription history from multiple other unaffiliated medical providers, insurance companies, pharmacies and pharmacy benefit managers may be viewable by my provider and staff, and it may include prescriptions back in time for several years, and may include prescriptions to treat HIV, substance abuse and psychiatric conditions, if applicable. I understand that my prescription history will become part of my Florham Park Podiatry medical record. My signature Below certifies that I authorize the access to my prescription records.

#### PHOTOGRAPH RELEASE FOR MEDICAL RECORDS: (YES) (NO)

I hereby authorize and consent to the taking of photographs and moving pictures of me by Florham Park Podiatry, its agents or employees. I hereby authorize and consent to the use of such photographs and moving pictures for identification purposes in my medical record.

I hereby release Florham Park Podiatry, its medical staff, agents, and employees from all liability related to the making and use of such photographs and moving pictures for the purpose as stated above.

**RELEASE AND ASSIGNMENT OF BENEFITS**: I directly assign all health insurance benefits, to which I am entitled, by Medicare, Medicaid, Blue Cross, or any other insurance plans, directly to the provider of Florham Park Podiatry for services rendered on my behalf. I understand that I am financially responsible for all charges, whether or not I am insured at the time of service, including deductibles, co-insurance, co-payments and benefits services that are out of network, denied and/ or not covered by my health insurance plan. I authorize Dr. Jordan Steinberg D.P.M. LLC or any other holder of medical or other information about me to release to Medicare, Medicaid, or Blue Cross, or any other insurance carriers or their authorized agents any information needed for this or a related claim.

**CONSENT TO TREAT:** I the undersigned, voluntarily consent to and authorize Florham Park Podiatry through its physician(s), employees, and/or agents, to provide such medical care and examinations, on a continuing basis, and to administer such routine diagnostic, radiological and/or therapeutic procedures, tests and treatments as are considered necessary or advisable, in my diagnosis, care and treatment, in the judgment of Dr. Jordan Steinberg D.P.M. LLC physician(s), including, but not limited to, collecting and testing bodily fluids, and administration of pharmaceutical products. I acknowledge that no guarantees have been made to me about the results of any examination or treatment.

#### ACKNOWLEDGEMENTS AND AGREEMENT:

- I acknowledge receipt of Florham Park Podiatry Financial Policy, and agree to all the terms and conditions contained therein.
- I acknowledge receipt of the Notice of Privacy Practices, and agree to all the terms and conditions contained therein (unless I have opted out alone).
- I agree to allow access to my electronic prescription records as described above.
- I acknowledge receipt of the Florham park Podiatry Electronic Mail (Email) Policy, and agree to all the terms and conditions contained therein.
- I agree to the release and assignment of benefits as described above.
- I agree to treatment as described above.
- I have read this form, my questions have been answered, and I understand and agree to its content.

Patient/Representative's Signature\_\_\_\_\_

Date\_\_\_\_\_

IF YOU ARE UNDER 18 YEARS OF AGE WE WILL NEED A PARENT SIGNATURE.

IF SIGNED BY AUTHORIZED REPRESENTATIVE, PRINT NAME

RELATIONSHIP TO PATIENT/AUTHORITY TO SIGN\_\_\_\_\_

Please present primary and secondary insurance card(s) so we may make a copy, along with your driver's license or valid photo identification. If you do not have your card, you will be responsible for services rendered at that time, due to the overwhelming addresses for each insurance company and the necessity of having your ID #. If a referral is needed, it will need to be supplied at the time of the visit. Please take note this office will only submit to two insurances. If this is workers compensation, auto claim, or claims going to your lawyer, please supply that information on date of service. Please take note you will ultimately be responsible for bill.

Please be aware it is your responsibility to be aware if your insurance does not cover benefits for podiatry services or a particular service or treatment (diagnosis/billing code), under your plan. We strongly suggest that you call your insurance so that you understand your benefits and coverage, and the insurance's disclaimer that they DO NOT GUARANTEE PAYMENT, not even with an authorization.

Some insurances are just administrators and actual coverage or if we are in network may be different. So please call your insurance on back of card under member services to verify if we are on your plan and what your benefits/coverage includes for services, treatments, and durable medical equipment if necessary. When you call insurance, please make note with whom you spoke and reference #, as we do, in case needed for appeals. But please be aware we will do all that is required for appeal on our behalf, but you may have to call and send written documentation to your insurance as well. If appeal is unsuccessful, you are ultimately responsible for any services or products.

Please follow up with your insurance on any Coordination of Benefits (COB) so your claim is not denied in which you will receive a bill.

I HEREBY AUTHORIZE THE RELEASE OF ANY MEDICAL INFORMATION NECESSARY TO PROCESS MY CLAIM(S) AND HEREBY ASSIGN DR. JORDAN STEINBERG D.P.M. LLC, ALL PAYMENTS FOR MEDICAL SERVICES RENDERED TO SELF OR DEPENDENTS.

I ACKNOWLEGE THAT I AM RESPONSIBLE FOR ALL OF THE CHARGES AND/OR PRODUCTS RENDERED TO ME OR ANY MEMBER OF MY FAMILY.



# Dr. Jordan Steinberg D.P.M. LLC Financial Policy Effective: February 8, 2016

### Patient Name:

# (please print name)

Thank you for choosing Dr. Jordan Steinberg D.P.M. LLC as your health care provider. **Please carefully read and initial by each statement and sign below.** This policy has been put in place to ensure that financial payments due are recovered to allow us to continue to provide quality medical care for our patients. It is important that we work together to assure that payment for services is as simple and straightforward as possible. Our practice manager or billing department will be glad to discuss these policies with you.

- 1. \_\_\_\_\_ I understand that if I do not have my insurance card, referral, and / or co-payments, that my appointment may be rescheduled until such time that I can provide the required documents or payments.
- 2. \_\_\_\_\_I understand that Dr. Jordan Steinberg D.P.M. LLC will collect all copayments at the time of visit and any procedure deductibles and coinsurance up to an amount equal to payment in full for the planned procedure code. Payment in full and expected coinsurance payment responsibility are determined by the anticipated billing code(s), details of your insurance policy, and agreement between your insurance company and Dr. Jordan Steinberg D.P.M. LLC. Any overpayment to your account will be refunded to you at your request <u>after</u> payment and/or remittance has been received from your insurance company.
- 3. \_\_\_\_\_ I understand that a \$25 service fee will be added for any checks returned for any reason and I will be responsible for payment of this fee and the amount of the returned check. NSF checks must be redeemed with certified funds (cashier's check, money order, or cash.)
- 4. \_\_\_\_\_ I understand that if I am unable to make a scheduled appointment I need to contact Dr. Jordan Steinberg D.P.M. LLC at least 24 hours before my scheduled appointment time. Due to a high demand for appointments, missed appointments prevent us from scheduling appropriately and keep others in need of urgent care from being seen.
- 5.
- 6. \_\_\_\_\_ I understand that if my account is not paid in full within 90 days of a statement date, a 35% collection agency processing fee will be added to the outstanding balance and will be turned over to collections for further processing. No additional appointments will be made for delinquent accounts until they are brought current.
- 7. \_\_\_\_\_ Dr. Jordan Steinberg D.P.M. LLC will allow 60 days from the date of filing for my insurance company to process or pay a claim. State law allows insurance companies operating in the state no more than 60 days to process claims. It is my responsibility to provide my insurance company with requested information needed to process a claim for services. It is also my responsibility to notify Dr. Jordan Steinberg D.P.M. LLC if there is any change in my insurance coverage, residence, or phone number. <u>ULTIMATELY, IT IS UP TO ME TO KNOW MY INSURANCE BENEFITS.</u>

I have read and agree to all the provisions of the above financial policy. I understand that I am ultimately responsible for all professional fees incurred for professional services performed by the attending physician.

# Signature of Responsible Party:

Date:

# ASSIGNMENT OF BENEFITS

We require insured patients to complete assignment of benefits authorizing insurance to remit payment to physician's office.

I hereby assign all medical and /or surgical benefits to include major medical benefits to which I am entitled, private insurance, and any other health plans to: Dr. Jordan Steinberg D.P.M. LLC. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges where or not paid by said insurance. I hereby authorize said assignee to release all medical information necessary to secure the payment.

# Signature of Responsible Party:\_

Date: